# Harvard University Green Building Standards



HARVARD

Sustainability

October 2017

#### Overview

The Harvard Green Building Standards ("Standards") apply to all capital projects and should be included in all Requests for Proposals issued for new projects and referenced in contracts for architects, design consultants, and construction managers.

These Standards have helped to establish Harvard as an internationally recognized leader in green, highperformance building and have been developed to align with the University-wide Sustainability Plan and vision focused on creating a healthier, low carbon campus community. These requirements are also a key tool in achieving the University's ambitious, science-based climate goals to dramatically reduce greenhouse gas emissions associated with campus operations.

The Standards identify a <u>minimum level</u> of design and process requirements for all new construction and renovation projects, while providing enough flexibility for individual project teams to meet project goals. The Standards also include recommendations that project teams should attempt to achieve.

The requirements and recommendations are organized within six categories that are aligned with Harvard's six project tiers as described below.

Tier 1	Tier 2			Tier 3	Tier 4	
New Building or Major Renovation	Tier 2A Fit-Outs > \$10 million	Tier 2B Fit-Outs \$1 - \$10 million	Tier 2C Fit-Outs <\$1 million	System Upgrades	Non-Energy	
New Buildings and Building- Wide Full-Gut Renovations	Partial Building Interior Fit-Outs HVAC, Lighting, and Materials Within the Scope		Limited Scope Projects with Energy and GHG Impact	Limited Scope Projects with No or Limited Energy and GHG Impact		

**Tier 1:** Tier 1 projects include all new buildings and full building renovations with a comprehensive scope that includes room configuration modifications, new HVAC systems, envelope modifications, and new lighting.

**Tier 2:** Tier 2 projects are partial renovations or fit-outs of existing facilities in which systems within the renovated spaces are largely replaced (e.g. lighting, finishes, plumbing, and/or HVAC), but base building HVAC systems and the building envelope remain unaffected. Tier 2 is further divided into subcategories based on project costs:

- Tier 2A: >\$10 million in total costs
- Tier 2B: \$1-\$10 million in total costs
- Tier 2C: <\$1 million in total costs

**Tier 3:** Tier 3 projects include renovations to systems with an energy impact but are focused only on those systems (e.g. controls upgrades, AHU replacement, lighting replacement, etc.)

**Tier 4:** Tier 4 projects have no or limited energy and GHG impact, such as a landscape project or a project which only renovates finishes and furnishings.

This version of the Standards was developed by a sub-committee of Harvard's Sustainability and Environmental Management Council and approved by the Administrative Deans Council. They build upon the 2007 Green Building Guidelines, the 2009 Green Building Standards, and 2014 Green Building Standards, and will be formally updated at least every four years.

In addition to the guidance within this document, there is an associated set of Appendices that contain templates for documentation, deliverables, and guidance on review requirements.

# Tier 1 Requirements - Whole Buildings: New Buildings and Building-Wide Renovations

#### Analysis

Prior to the end of the Schematic Design (SD) phase evaluate the feasibility of pursuing Living Building Challenge Certification as an alternative to the LEED-NC v4 requirement. If applicable, include the analysis in the project Request for Proposals (RFP). Projects are not required to pursue LBC certification but must demonstrate that it was evaluated:

- Review applicable Harvard Green Building Standards with team during conceptual design.
- When setting goals, look at each <u>Living Building Challenge</u> credit and petal and seek to set goals that align with this Standard, regardless of whether full certification is pursued.
- Viable components should be implemented as appropriate.
- Please complete the "Tier 1 LBC Feasibility" tab in the <u>Green Building Standards Deliverables</u> <u>Checklist</u> and explain why credits cannot be achieved as appropriate.

Prior to the end of the SD phase, present the feasibility of pursuing net zero energy and determine the renewable energy generation potential of the site. Consider including net zero energy performance in the RFP or Owner's Project Requirements (OPR) as a stretch goal. Projects are not required to pursue net zero energy or on-site renewables, but must demonstrate that they were evaluated:

- Using internal benchmarks, develop an energy target for the project in kBtu per square foot per year.
- Complete an analysis for renewable potential assuming the site and project roof are capable of and compare to the energy target.
- While project teams may pursue more enhanced strategies for developing the energy use intensity and site generation potential of the project, teams are only required to complete the "Tier 1 Net Zero Feasibility" tab in the <u>Green Building Standards Deliverables Checklist</u> which uses university-wide benchmarks.

For additional details about the schedule and process, see Appendix 3, on page 15.

#### **Integrated Design**

At least three integrated design charrettes are required, the first of which should happen at the time of project kickoff and prior to the end of Schematic Design. Charrettes should include identification and tracking of project goals and analyzing the life cycle cost impacts of potential design options. Charrettes should include representation of major stakeholders including occupants and operations staff. Additionally, a Materials meeting and a Furniture meeting should each be held with Harvard's Office for Sustainability, and potentially Harvard Green Building Services, to address healthier building products; this will help support the team in achieving the requirements and minimize or avoid any impacts on cost or schedule.

For laboratory and data center projects, additional charrette requirements are provided in the "Prescriptive Requirements and Certification" section of this document.

Adhere to the requirements of <u>LEED IP Credit 1: Integrative Process</u> (based on ANSI Consensus National Guide 2.0 for Design and Construction of Sustainable Buildings and Communities – February 2, 2012) to formalize the integrated design process, which focus on energy and water analysis. See the LEEDv4 Reference Guide for full details.

#### Life Cycle Costing

Life Cycle Costing (LCC) will be performed to quantify the 20 year impacts on GHG, energy costs, maintenance costs, etc. The scope of LCC will vary depending on project, but will typically include envelope, HVAC, electrical, and many other building systems. Requirements by design phase include:

Planning/Conceptual Design	Initial Harvard LCC calculator presenting options for optional design elements with major budget implications			
Schematic Design	Harvard LCC calculator presenting options for major energy- consuming systems			
Value Engineering (Any Phase)	Harvard LCC calculator presenting impacts beyond initial capital outlay			

Download the Harvard Life Cycle Calculator.

#### **Energy Modeling**

Utilize eQuest, Energy Plus, or compatible plug-ins for Revit or other BIM platforms to model proposed building designs, assist with life cycle costing, estimate greenhouse gas (GHG) emissions, and facilitate future measurement and verification.

At a minimum, the following deliverables or reports summarizing these deliverables are required:

Schematic Design	Initial model results of massing, orientation, and/or major HVAC systems with sensitivity analysis		
Design Development	Multiple parametric runs comparing options of systems and strategies as determined in the initial and/or subsequent integrated design charrettes		
Construction Documents	Complete design and base case models used for LEED and/or code compliance verification		
Building Turnover	As-built energy model & electronic files		

#### Certification

All projects must achieve at least **LEED version 4 Gold** certification, unless Living Building Challenge (LBC) certification is being pursued.

#### **Prescriptive Performance Metrics**

**Projects** shall meet all the requirements below regardless of whether the project pursues **LEED certification.** For LEED credits, refer to the LEED v4 Reference Guide for detailed requirements.

	On a project-by-project basis, establish maximum Energy Use Intensity (kBtu/square foot and kBtu/person) goals.
Energy	<ul> <li>Demonstrate, via energy modeling, the following savings below ASHRAE 90.1-2010 baselines based on energy reductions:</li> <li>30% - Full building new construction for any non-laboratory use</li> <li>19.5%- Full building new construction of a laboratory</li> <li>18% - Full building renovations of existing buildings of any type</li> </ul>

	Meet the requirements of <u>LEED-NCv4 Enhanced Commissioning:</u> <u>Option 1, Path 1, Enhanced Systems Commissioning</u> credit.			
Commissioning	If the project scope includes the development of new or substantially renovated facades, the team must also pursue the <u>LEED-NCv4</u> <u>Enhanced Commissioning: Option 2, Envelope Commissioning</u> credit.			
Indoor Potable Water Use	Meet the requirements of <i>LEED-NCv4 Indoor Water Use Reduction</i> credit, including reducing indoor potable water use by a minimum of 35%.			
	Sub-meter irrigation separately from other potable water use.			
Outdoor Potable Water Use	Comply with the <i>LEED-NCv4 Outdoor Water Use Reduction</i> credit, including a reduction of water use by at least 50% using the EPA's <u>WaterSense Water Budget tool</u> or provide no irrigation from potable sources.			
	Meet Harvard's requirements for addressing specific chemical classes of concern in furniture, carpet, wall base, resilient flooring, and shades. See page 14 for tools and resources, including <u>technical</u> <u>specifications</u> that outline the requirements in full detail.			
	Note: The Massachusetts and Boston fire codes were updated in 2015 and 2016, respectively. Any furniture procured as part of this project must be free of chemical flame retardants, unless required by code. Chemical flame retardants should not be required in sprinklered spaces, but always consult a code specialist.			
	Meet the requirements of the following and track using the <u>LEED</u> <u>Building Product Disclosure and Optimization Calculator</u> :			
	<u>LEED-NCv4 Building Product Disclosure and Optimization –</u> <u>Environmental Product Declarations: Option 1 –</u> <u>Environmental Product Declaration (EPD)</u>			
Materials	<u>LEED-NCv4 Building Product Disclosure and Optimization –</u> <u>Sourcing of Raw Materials: Option 1 – Raw Material Source</u> <u>and Extraction Reporting</u>			
	<u>LEED-NCv4 Building Product Disclosure and Optimization – Material Ingredients: Option 1 – Material Ingredient</u> <u>Reporting</u>			
	Teams are not required to achieve the following credits, but they are to pursue documentation of them within LEED Online in an effort to further understand the feasibility of such requirements applying to all projects:			
	<u>LEED-NCv4 Building Product Disclosure and Optimization –</u> <u>Environmental Product Declarations: Option 2 – Multi-</u> <u>Attribute Optimization</u>			
	<u>LEED-NCv4 Building Product Disclosure and Optimization –</u> <u>Sourcing of Raw Materials: Option 2 – Leadership Extraction</u> <u>Practices</u>			

	<ul> <li>LEED-NCv4 Building Product Disclosure and Optimization – Material Ingredients: Option 2 – Material Ingredient Optimization</li> <li>LEED-NCv4 Building Product Disclosure and Optimization – Material Ingredients: Option 3 – Product Manufacturer Supply Chain Optimization</li> <li>Waste management regulations no longer permit the use of alternative daily cover to be considered as 'diverted' waste. Harvard's waste management requirements have been adjusted as a result. Teams must:</li> <li>If site separation is possible, teams must divert a minimum of 90% of the construction debris from landfill as calculated under LEED-NCv4 Construction and Demolition Waste Management.</li> <li>If site separation is not possible, teams must divert a minimum of 75% of the construction debris from landfill as calculated under LEED-NCv4 Construction and Demolition Waste Management.</li> </ul>
Labs	High Energy Equipment Isolation: Examine options for co-locating equipment with high heat generation (e.g80 freezers) in a distinct space that permit the use of hydronic cooling loops or other means of high-efficiency heat rejection.Meet the requirements of the following credits in the Labs21 Environmental Performance Criteria version 3.0 (07.11.2010):WE EPC Prerequisite 1: Laboratory Equipment Water Use Do not use once-through water for process cooling.Recommendation: Teams are not required to achieve the following requirements, but are encouraged to do so as scope and budget allow: Re-commission the lab one year post-occupancy, at a minimum. Monitoring-based commissioning applications can be utilized in lieu of a traditional re-commissioning process. Review the Harvard SEMC's Labs Best Practices ECM Checklist during one of the integrated design charrettes to ensure all items are considered.
Data Centers	<ul> <li>EU Code of Conduct on Data Centres – 2014 Best Practices v5.1.1: As part of at least one design charrette, the project team should consider the applicability of the best practices suggested in the referenced document.</li> <li>BSR/ASHRAE 90.4* – Energy Standard for Data Centers and Telecommunications Buildings: Project teams are to calculate the anticipated energy use with respect to the following PUE metrics and compare to the design minimums suggested in each section, though compliance with the standard is not required at this time:         <ul> <li>Mechanical Design PUE (Section 6.4.1.1)</li> <li>Annualized Mechanical Energy PUE (Section 6.4.1.2)</li> </ul> </li> </ul>

*ASHRAE 90.4 is currently in draft form, and has not been fully approved by the relevant ASHRAE committees. Pending adoption of the		
official standard, design teams are directed to reference ASHRAE 90.4P, which is the Proposed standard language.		

#### Metering and Ongoing Verification of Performance

Follow the applicable sections of the Harvard Engineering and Utilities' metering and service guidelines document "Information & Requirements for Utility Services." Separately meter all utilities coming into the building. When appropriate to project scope, separately sub-meter significant use types within the building including. At a minimum, separately meter:

Parking Garages

Large Kitchens

**Commercial Spaces** 

Data Centers or Large Data Closets

**LEED Compliance:** Meet the requirements of either <u>LEED-NCv4 Advanced Energy Metering</u> or <u>LEED-NCv4 Enhanced Commissioning</u>. Option 1, Path 2, Enhanced and Monitoring-Based Commissioning. These credits provide infrastructure for ensuring comprehensive information about the performance of major building systems is available.

#### Incentives

Projects are required to analyze what utility or other incentives are available to the project team and pursue incentives as appropriate to the scope of the project. The project must disclose the incentives received as part of the <u>Deliverables Checklist</u> requirements. Should the project team have questions or need help with this process, contact Green Building Services at <u>harvardgbs@gmail.com</u>.

#### Close-Out Documentation/O&M Readiness

Projects must collect and turn over documentation that will assist with efficient and cost effective operations of the space or will be beneficial to the performance of future University projects. This process should be done in a consistent and thorough process and includes the following requirements:

- 1. <u>Prepare and turn over</u> to the Facilities Department a Systems Manual following the requirements of ASHRAE Guideline 4-2008. This is frequently delivered as part of the project's commissioning (Cx) efforts.
- 2. Official acceptance of O&M documentation must be approved by the School's or unit's facilities director (or designated appointee)
- 3. <u>Turn-over</u> documentation required by PIRC, including as-built energy model with summary of inputs and outputs and electronic model file
- 4. Engage <u>Harvard Green Building Services</u> to complete a Project Profile for posting on the <u>Harvard Green Building Resource</u>.
- 5. Provide access to LEED-Online to <u>harvardgbs@gmail.com</u> for university-wide metric tracking purposes.
- 6. Provide a final copy of the project's <u>Deliverables Checklist</u> and any associated documentation to <u>harvardgbs@gmail.com</u>.

# Tier 2 Requirements – Fit-Outs: Partial Building Renovations

#### Scope Overview

This tier is designed to cover projects in which only a part of an existing building is being renovated, but most or all major systems serving the space (e.g. lighting, HVAC, furniture, fixtures and finishes) are within the scope of the project. Typical examples include renovations to a laboratory to fit-out space for new faculty, renovating an office space to the extent that occupants must be removed during construction, and renovating a retail space to enable a new tenant to move-in. Projects that are only addressing one or a few systems serving the space are more likely to fall under Tier 3 or Tier 4 of the Green Building Standards.

# LEED certification is encouraged, but not required, for Tier 2 projects. Please note that the prescriptive requirements below, which include some LEED credits, are required regardless of whether LEED certification is being pursued.

#### **Integrated Design**

- **Tier 2A and 2B**: Host a sustainability goal-setting meeting for the project that includes the design, project management, and operations team at the beginning of the design phase, ideally shortly after program needs and scope are determined but before design activities commence. Provide a copy of the meeting minutes, agenda, or slides as part of the <u>Deliverables Checklist</u> requirements. Additionally, a Materials meeting and a Furniture meeting should each be held with Harvard's Office for Sustainability or Green Building Services to address healthier building products; this will help support the team in achieving the requirements and minimize or avoid any impacts on cost or schedule.
- **Tier 2C**: No formal requirements, though project teams are encouraged to pursue integrated design practices to the extent that it is feasible.
- **Recommendation**: Projects are encouraged, but not required, to adhere to the requirements of LEED IP credit 1: Integrative Process (based on ANSI Consensus National Guide 2.0 for Design and Construction of Sustainable Buildings and Communities February 2, 2012) to formalize the integrated design process, which focuses on energy and water analysis.

#### Health and Wellness Initiatives

#### **Healthier Materials**

- All Tier 2 Projects 2A, 2B, and 2C:
  - Any furniture procured as part of this project must meet Harvard's requirements for addressing specific chemical classes of concern. See page 14 for tools and resources, including <u>technical specifications</u> that outline the requirements in full detail. Note: The Massachusetts and Boston fire codes were updated in2015 and 2016, respectively. Any furniture procured as part of this project must be free of chemical flame retardants, unless required by code. Chemical flame retardants should not be required in sprinklered spaces, but always consult a code specialist.

#### • Tiers 2A and 2B:

- Any carpet, wall base, resilient flooring, and non-blackout window shades procured as part of this project must meet Harvard's requirements for addressing specific chemical classes of concern. See page 14 for tools and resources, including <u>technical</u> <u>specifications</u> that outline the requirements in full detail.
- Must meet the requirements of the following and track using the <u>LEED Building Product</u> <u>Disclosure and Optimization Calculator</u>:
  - <u>LEED-CIv4 Building Product Disclosure and Optimization Environmental</u> <u>Product Declarations: Option 1 – Environmental Product Declaration (EPD)</u>
  - <u>LEED-CIv4 Building Product Disclosure and Optimization Sourcing of Raw</u> <u>Materials: Option 1 – Raw Material Source and Extraction Reporting</u>

- <u>LEED-CIv4 Building Product Disclosure and Optimization Material</u> <u>Ingredients: Option 1 – Material Ingredient Reporting</u>
- <u>LEED-CIv4 Construction and Demolition Waste Management: Divert at</u> <u>minimum of 50% of construction waste from landfills</u>
- **Tiers 2A and 2B** must perform the following analysis: Teams are not required to achieve the following credits, but they are to pursue documentation of them within LEED Online in an effort to further understand the feasibility of such requirements applying to all projects:
  - <u>LEED-CIv4 Building Product Disclosure and Optimization Environmental Product</u> <u>Declarations: Option 2 – Multi-Attribute Optimization</u>
  - <u>LEED-CIv4 Building Product Disclosure and Optimization Sourcing of Raw Materials:</u> <u>Option 2 – Leadership Extraction Practices</u>
  - <u>LEED-CIv4 Building Product Disclosure and Optimization Material Ingredients:</u> <u>Option 2 – Material Ingredient Optimization</u>
  - <u>LEED-CIv4 Building Product Disclosure and Optimization Material Ingredients:</u> <u>Option 3 – Product Manufacturer Supply Chain Optimization</u>

#### Ventilation

• **Tiers 2A, 2B and 2C**: Teams must meet the minimum requirements of ASHRAE 62.1-2010 and complete the <u>LEED-CIv4 Ventilation Calculator</u> if adjustments to the ventilation system serving the space are within the project scope.

Greenhouse Gas Reduction Initiatives

#### **Energy Reduction**

- **Tier 2A, 2B, and 2C**: Add Energy Conservation Measure details performed on this project into the ECM Database in <u>HARA</u> as required for annual reporting.
- **Tier 2A and 2B**: Projects must document compliance with 50% of the "available" points under <u>*LEED ID+Cv4 credit EAc2, Optimize Energy Performance.*</u> The Project teams may pursue prescriptive or energy model-based compliance paths.
  - e.g. If project does not have building envelope or base building systems within the scope, then the maximum points available under the prescriptive compliance path is 10, so the project must earn 5 points to comply with the Green Building Standards. If glazing and insulation are added to the scope, the maximum available points under the prescriptive compliance path is 14, so the project must earn 7 points to comply.

#### Life Cycle Costing

- **Tiers 2A, 2B, and 2C**: Life Cycle Costing is required for any and all energy saving systems that are being considered for removal from a project as part of any value engineering processes. Teams must enter first costs, estimated energy savings, and potential incentives (if applicable) into the latest version of the <u>Harvard Life Cycle Costing Calculator</u>.
- **Recommendation**: Projects are encouraged, but not required, to perform Life Cycle Costing exercises for "stretch" energy goals that may not be in the current scope of the Project but could contribute to greater emissions and cost savings.

#### Commissioning

- **Tier 2A:** The project's mechanical, electrical, plumbing and associated controls systems must be commissioned in accordance with the <u>LEED-CIv4 Enhanced Commissioning: Option 1, Enhanced Systems Commissioning</u> credit.
- **Tier 2B and 2C**: The project's mechanical, electrical, plumbing and associated controls systems must be commissioned by a person or firm that is independent of the design, construction, or controls companies used on the project. The commissioning services should include any systems

that are part of the scope of the project, but are not required to include base-building systems that are not part of the scope of the renovation. Teams are encouraged, but not required, to meet LEED credits related to commissioning in Tier 2B and 2C.

#### Additional Sustainability Strategies

- All Tier 2 Projects 2A, 2B, and 2C:
  - **Indoor Potable Water Use Tiers 2A, 2B, and 2C**: Meet the requirements of LEED-CIv4 Indoor Water Use Reduction including reducing indoor potable water use by a minimum of 35%.
  - **Outdoor Potable Water Use (if in scope):** Sub-meter irrigation separately from other potable water use.
- **Recommendation:** Rainwater Management <u>LEED NCv4 SS credit 4</u>: Incorporate green infrastructure and low impact development strategies into the site design in order to manage on-site 100% of the total volume of runoff calculated for the 95th percentile rainfall event for the site.
- **Recommendation:** Heat Island Reduction <u>*LEED NCv4 SS credit 5*</u>: Non-roof and roof heat island reduction required for new buildings, optional for existing buildings.
- Recommendation: Light Pollution Reduction <u>LEED NCv4 SS credit 6</u>: Meet the requirements of <u>LEED-NC v4 SS credit 6</u>.
- **Recommendation:** Sustainable Sites Initiative If project is a primarily a landscape project, adhere to Sustainable Sites Initiative requirements.

#### Incentives

• **Tier 2A, 2B and 2C**: Projects are required to analyze what utility or other incentives are available to the project team and pursue incentives as appropriate to the scope of the project. The project must disclose the incentives received as part of the <u>Deliverables Checklist</u> requirements. Should the project team have questions or need help with this process, contact Green Building Services at <u>harvardgbs@gmail.com</u>.

#### **Close-Out Documentation**

Projects must collect and turn over documentation that will assist with efficient operations of the space or will be beneficial to the performance of future University projects. This process should be done in a consistent and thorough process and includes the following requirements:

- 1. <u>Prepare and turn over</u> to the Facilities Department a Systems Manual following the requirements of ASHRAE Guideline 4-2008. This is frequently delivered as part of the project's commissioning (Cx) efforts.
- 2. Official acceptance of O&M documentation must be approved by the School's or unit's facilities director (or designated appointee)
- 3. <u>Turn-over</u> documentation required by PIRC, including as-built energy model with summary of inputs and outputs and electronic model file
- 4. Engage <u>Harvard Green Building Services</u> to complete a Project Profile for posting on the <u>Harvard Green Building Resource</u>.
- 5. Provide access to LEED-Online to <u>harvardgbs@gmail.com</u> for university-wide metric tracking purposes.
- 6. Provide a final copy of the project's <u>Deliverables Checklist</u> and any associated documentation to <u>harvardgbs@gmail.com</u>.

# Tier 3 Requirements – System Upgrades: Limited Scope Projects with Energy and GHG Impact

This tier focuses on projects that may have an energy impact, but otherwise do not involve the renovation of a space in its entirety. Typical examples include the replacement of an air handling unit, boiler, or elevator. LEED certification is generally not possible for Tier 3 projects as there is not enough scope to earn a sufficient amount of points to meet LEED requirements.

Project teams should review the Harvard Green Building Standards when each project begins.

#### Greenhouse Gas Reduction Initiatives

#### **Energy Reduction**

• Add Energy Conservation Measure details performed on this project into the ECM Database in <u>HARA</u> as required for annual reporting.

#### **Life Cycle Costing**

• Before an energy system can be "replaced-in-kind", teams must research more efficient alternates, estimate potential savings, costs, and available incentives, and enter into the latest version of the <u>Harvard Life Cycle Costing Calculator</u>.

#### Commissioning

- The project's mechanical, electrical, plumbing and associated controls systems must be commissioned by a person or firm that is independent of the design, construction, or controls companies used on the project. The commissioning services should include any systems that are part of the scope of the project, but are not required to include base-building systems that are not part of the scope of the renovation.
- **Recommendation**: Teams are encouraged, but not required, to meet LEED credits related to commissioning.

#### Incentives

• Projects are required to analyze what utility or other incentives are available to the project team and pursue incentives as appropriate to the scope of the project. Should the project team have questions or need help with this process, contact Green Building Services at harvardgbs@gmail.com.

#### Health and Wellness Initiatives

#### **Healthier Materials**

• **Recommendation:** Projects are encouraged to address specific chemicals of concern in equipment and building materials, when possible. See page 14 for tools and resources.

#### **Close-Out Documentation**

Projects must collect and turn over documentation that will assist with efficient operations of the space or will be beneficial to the performance of future University projects. This process should be done in a consistent and thorough process and includes the following requirements:

- 1. <u>Prepare and turn over</u> to the Facilities Department a Systems Manual following the requirements of ASHRAE Guideline 4-2008. This is frequently delivered as part of the project's commissioning (Cx) efforts.
- 2. Official acceptance of O&M documentation must be approved by the School's or unit's facilities director (or designated appointee).
- 3. <u>Turn-over</u> documentation required by PIRC, including as-built energy model with summary of inputs and outputs and electronic model file.

# Tier 4 Requirements – Non-Energy: Limited Scope Projects with No or Limited Energy/GHG Impact

This tier focuses on projects that have a negligible energy impact and do not involve the renovation of a space in its entirety. Typical examples include the replacement of carpeting, re-painting a space, or replacing a roof. LEED certification is generally not possible for Tier 4 projects as there is not enough scope to earn a sufficient amount of points to meet LEED requirements. Despite the small scope of these projects, they can still make meaningful contributions to Harvard's healthier materials objectives.

Project teams should review the Harvard Green Building Standards when each project begins.

#### Health and Wellness Initiatives

- Any furniture procured as part of this project must meet Harvard's requirements for addressing specific chemical classes of concern. See page 14 for tools and resources, including <u>technical</u> <u>specifications</u> that outline the requirements in full detail. Note: The Massachusetts and Boston fire codes were updated in2015 and 2016, respectively. Any furniture procured as part of this project must be free of chemical flame retardants, unless required by code. Chemical flame retardants should not be required in sprinklered spaces, but always consult a code specialist.
- **Recommendation:** Projects are encouraged to follow Harvard's <u>technical specifications</u> for carpet, wall base, resilient flooring, and non-blackout window shades to address specific chemical classes of concern. See page 14 for tools and resources.

#### Sustainable Site Strategies

- **Recommendation:** Rainwater Management <u>LEED NCv4 SS credit 4</u>: Incorporate green infrastructure and low impact development strategies into the site design in order to manage on-site 100% of the total volume of runoff calculated for the 95th percentile rainfall event for the site.
- **Recommendation:** Heat Island Reduction <u>LEED NCv4 SS credit 5</u>: Non-roof and roof heat island reduction required for new buildings, optional for existing buildings.
- Recommendation: Light Pollution Reduction <u>LEED NCv4 SS credit 6</u>: Meet the requirements of <u>LEED-NC v4 SS credit 6</u>.
- **Recommendation:** Sustainable Sites Initiative If project is a primarily a landscape project, adhere to Sustainable Sites Initiative requirements.

# Appendices - Guidance and Supporting Information

#### A.1 Healthier Materials Tools and Support

Visit <u>https://green.harvard.edu/secure/sustainability-building-requirements-and-resources</u> for tools and resources. This is a pin-protected site for only Harvard affiliates, but the information can be exported and shared with the third-party members of project teams.

- As of October 2017, technical specifications and buying guides for 4 interior building product categories, including furniture, carpet, wall base, resilient flooring, and non-blackout window shades are available. Please check the site periodically for updated information and new product categories.
- For questions, contact John Ullman, john\_ullman@harvard.edu.

## A.2 Deliverables Checklist

At the completion of the project, a deliverables checklist will need to be submitted, which can be found <u>here</u>. For reference, included below is an excerpt of the checklist for a Tier 1 project, as an example of what is required.

HARVARD GREEN BUILDING STANDARDS DELIVERABLES	TIER 1	122	HARVARD UNIVERSITY	Sustainabilit
lease use this cover sheet to submit Harvard Green Building Standards documentation as part of th leliverables to Campus Services each time a formal design review is requested, and provide informa xplain any areas of non-compliance with the Standards or the required deliverables, and 2) highligh	tion relevant to each	stage of construcitor	<ol> <li>Please use the con</li> </ol>	
ichool/Unit: Project Manager:	,			
Project: CAPS Number: Design Star	t/End:	Const	ruction Start/End:	
Please indicate the date that this Harvard Green Building Standards documentation was submitted or review (at each phase).				
ANALYSIS	Schematic Design	Design Development	Construction Documents	Close-out/ Turnover
tre the LBC Feasibility and Net Zero Feasibility tabs in this document complete?		N/A	N/A	N/A
NTEGRATED DESIGN	Schematic Design	Design Development	Construction Documents	Close-out/ Turnover
lave the Integrated design charette meeting notes, with sustainability goals, attached? (TIER 1: ninimum 3 meetings)				N/A
las the team completed the LEED documentation neccessary to the requirements of <i>LEED IP credit</i> : Integrative Process ?		N/A	N/A	N/A
IFE CYCLE COSTING/VALUE ENGINEERING	Schematic Design	Design Development	Construction Documents	Close-out/ Turnover
lave the completed Harvard LCC calculator(s) been included in the submittal?				N/A
ENERGY MODELING AND GHG CALCULATIONS	Schematic Design	Design Development	Construction Documents	Close-out/ Turnover
Are the model results comparing potential options, with a summary of assumptions, inputs and sutputs, attached?				N/A
DNGOING VERIFICATION OF PERFORMANCE	Schematic Design	Design Development	Construction Documents	Close-out/ Turnover
f the project includes a parking garage, commercial space, a large kitchen, or data centers/large lata closets, is a plan for separately metering all utilities in those spaces included in the project?	N/A			N/A
f a building management system exists, are meters tied into the building management system?	N/A			N/A
s the Measurement and Verification (M&V) plan attached?	N/A			
PRESCRIPTIVE REQUIREMENTS AND LEED CERTIFICATION	Schematic Design	Design Development	Construction Documents	Close-out/ Turnover
Vere the following two meetings completed with the Office for Sustainability: ) a Materials Meeting at the beginning of Design Development, and t) a Furniture Meeting during the Construction Documents phase?	N/A			N/A
lave furniture, carpet, non-blackout window shades, resilient flooring, and wall base been pecified to meet Harvard's specifications, per the Harvard Green Building Standards? Were these elections reviewed and accepted by the Office for Sustainability?	N/A			
s a LEEDv4 scorecard demonstrating minimum LEED Gold attached? Include confirmation that EED credits required by Harvard will be achieved.				
tas a completed LEED v4 Building Product Disclosure Optimization (BPDO) showing compliance with Option 1 and Option 2 been submitted to and reviewed by Harvard Green Building Services?				
las a completed LEED v4 Minimum Indoor Air Quality Peformance Calculator showing compliance vith ASHRAE 62.1-2010 been submitted to and reviewed by Harvard Green Building Services?				
s the project's commissioning documentation (i.e. commissioning plan, report) attached?				
NATER CONSERVATION	Schematic Design	Design Development	Construction Documents	Close-out/ Turnover
Has a completed LEED v4 Indoor Water Use Reduction Calculator showing at least a 35% reduction een submitted to and reviewed by Harvard Green Building Services?	N/A			
Has a completed Environmental Protection Agency (EPA) WaterSense Water Budget Tool showing it least a 50% reduction been provided to Harvard Green Building Services? Is irrigation separately netered?	N/A			
CLOSEOUT DOCUMENTATION AND O&M READINESS	Schematic Design	Design Development	Construction Documents	Close-out/ Turnover
s the digital as-built energy model, with summary of inputs and outputs, attached?	N/A	N/A	N/A	
tas access to the LEED-Online project been provided to harvardgbs@gmail.com?	N/A	N/A	N/A	
s the project profile/case study, using the Harvard template, attached or already loaded onto the larvard Green Building Resource?	N/A	N/A	N/A	
	N/A	N/A		

### A.3 Capital Project Sustainability/LEED Roadmap

Included below is a sample project management flow chart for Tier 1 projects. More comprehensive flow charts, and ones for additional Tiers, can be found:

https://green.harvard.edu/secure/sustainability-building-requirements-and-resources



#### **Resources and References**

Tools, templates, and appendices to support Standards implementation: <u>https://green.harvard.edu/secure/sustainability-building-requirements-and-resources</u>

Information on Harvard's sustainability commitment: <u>report.green.harvard.edu</u>

Technical questions or clarifications: Harvard Green Building Services, <u>617-496-9433, michael\_swenson@harvard.edu</u>